

# Contact Intelligence

From three data points to a fully researched prospect intelligence pack and tailored outreach strategy — automated on Optimizely Opal.

3

## Data points in

Name, organisation, job title

8+

## Research outputs

Organisation, digital, technology, individual

1

## Actionable strategy

Positioning, proof points, outreach copy

### WHAT IT DOES

## Turning a first touch into a strategic conversation

When a new B2B contact is received — from a form submission, event lead, or CRM import — this Opal workflow triggers automatically. A chain of specialist AI agents researches the contact's organisation, maps its digital estate, identifies the technology stack, and builds a picture of the individual from public professional sources. A synthesis agent then cross-references all findings against your ICP profiles and service offering, producing a prioritised alignment report and a ready-to-use contact strategy complete with opening email copy, conversation guides, proof points, and sensitivities to manage.

### HOW IT WORKS

01

#### Initiation

Workflow triggers on contact receipt. CMP tasks created for each downstream agent.

02

#### Research

Four specialist agents run in parallel: organisation, digital estate, technology indicators, individual background.

03

#### Alignment

Synthesis agent cross-references research against ICP profiles and service lines, identifying the highest-priority opportunities.

04

#### Strategy

Contact strategy agent produces positioning, proof points, email copy, and conversation planning for your sales team.

### WHO THIS IS FOR

## Built to accelerate enterprise sales and marketing teams

#### B2B organisations with complex sales cycles

Where deep contextual knowledge of the prospect materially improves conversion.

#### Marketing teams receiving inbound leads at volume

Where manual research is a bottleneck and personalisation at scale is the goal.

#### Revenue teams running account-based programmes

Where understanding digital maturity, technology stack, and organisational priorities is essential.

### OUR OPTIMIZEPLY PARTNERSHIP

#### MSQ DX — Platinum Optimizely Partner

An 18-year partnership. Optimizely's Customers Choice Partner of 2025

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### GET IN TOUCH

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